

Dear Patient,

Enclosed are several forms to help prepare you for your initial consultation at Synergy Natural Medicine Clinic. Please complete them to the best of your ability and contact us if you need assistance or have any questions or concerns prior to your appointment.

- **1. Adjunctive Medical Care for Cancer Patients –** This briefly describes the kind of care we provide to cancer patients at Synergy Natural Medicine Clinic.
- 2. Medical Records Checklist Please complete and bring with you.

We need relevant information regarding your cancer diagnosis, including the pathology report, bloodwork, relevant diagnostic tests, the course of radiotherapy or chemotherapy prescribed by your oncologist (if applicable). We also need to know about any prescription drugs or food supplements you may be taking.

You may already have some/all of this information. For medical records that you are missing, either ask your oncologist for them or request them using our Cancer Records Release Form.

Please try to bring as much of this information as possible with you on your scheduled appointment date.

- **3. Cancer Records Release Form** Use this form to request medical records you do not have from your oncologist or facility providing your medical care.
- **4. 5-Day Diet Diary -** <u>Please complete and bring with you.</u> This helps us to better understand your current eating habits and is very important to complete for at least 3 days (5 days preferred).
- 5. Nutritional Assessment Questionnaire <u>Please complete and bring with you.</u>

We look forward to working with you.

Sincerely,

Synergy Natural Medicine Clinic



Adjunctive Medical Care for Cancer Patients

Thank you for the opportunity to provide you with medical care in connection with your diagnosis of cancer. Prior to consultation and treatment, we want to inform you about the kind of care we provide to cancer patients at our Clinic.

Cancer is a serious disease in modern society. An estimated 40% of the US population will develop cancer at some point in their life. The standard methods for treating patients with cancer are surgery, radiotherapy and chemotherapy drugs. In combination with earlier detection, these methods have increased survival rates and length of survival from diagnosis. Despite these advances, about half of patients diagnosed with cancer will eventually die from cancer. In addition, most patients will suffer many significant side effects from the progression of the disease or from standard treatment methods (surgery/radiotherapy, chemotherapy). These side effects can inhibit the body's natural ability to fight cancer, cause serious pain and disability, and reduce a cancer patient's quality of life.

We provide adjunctive treatment plans for patients diagnosed with cancer. This means several important things that we want to clarify and make sure you understand before we provide care.

First, our care is adjunctive and should be used along with standard cancer treatment methods, not in place of them. We recommend that you strongly consider the advice of your Oncologist when making decisions about standard medical treatments for cancer. Please make sure you are well informed about the benefits, risks and side effects of treatment. Your course of standard therapy should be agreed upon by you and your Oncologist.

Second, the adjunctive treatment of cancer is an evolving field of medicine and is not standardized. The methods we use to treat patients with cancer are based on clinical evidence and research compiled through a variety of means including, but not limited to, research published in medical journals, research and advice from experts in both standard and adjunctive cancer treatment methods, and research provided by private companies. The standard of care we use when treating patients with cancer is in compliance with the requirements of a licensed Naturopathic Doctor in the state of California, but have not been evaluated or approved by the FDA for the treatment of cancer.

Third, we want to clarify that we are not directly treating cancer. Instead, we are treating patients who have cancer. The primary goals of our adjunctive cancer treatment plans include but are not limited to:

- (1) Improving survival rates and length of survival by strengthening the immune system and other bodily organ systems, improving the efficacy of standard cancer therapy, and addressing risk factors associated with poorer outcomes.
- (2) Improving quality of life measures by decreasing side effects associated with cancer progression and standard cancer therapy.

The Naturopathic Doctor will discuss the nature, purpose, benefits, major risks and likelihood of success of the proposed treatment plan, as well as the risks if you decide against treatment.

Fourth, in discussing your treatment plan, we may use the term "cytotoxic". We use this term to generally describe the body's ability to fight cancer by creating a more cytotoxic environment and less hospitable environment for cancer. We do not prescribe substances that are cytotoxic to cancer cells. For example, mistletoe injections have been shown to active NK cells and T-cells, which are part of the immune system that is fighting against cancer. We do not support or make claims that substances we provide are cytotoxic to cancer.



Medical Records Checklist

Pathology Report
Diagnostic Imaging Report (DIR) - Most recent report
Bloodwork - Most recent CMP (Comprehensive Metabolic Panel) and CBC (Complete Blood Count)
Radiotherapy/Chemotherapy Treatment Plan -
Prescription drugs prescribed by your Oncologist
Other prescription drugs you may be taking
Vitamins and nutritional supplements you current consume



Synergy Natural Medicine Clinic Dr. Jennifer Wicher ND, License # ND-47 Dr. Heather Barrett ND, License # ND-408 698 West Foothill Blvd, Monrovia, CA 91016 Phone: (626)303-3300 Fax: (815)572-9561

AUTHORIZATION TO RELEASE HEALTHCARE INFORMATION

Patien	Patient Name: Date of Birth/SS#						
General Request							
	IN ADDITION TO THE MEDICAL CARE PROVIDED BY MY ONCOLOGIST, I AM RECEIVING ADJUNCTIVE MEDICAL CARE FROM EITHER DR. HEATHER BARRETT ND, OR DR. JENNIFER WICHER ND.						
I	I REQUEST AND AUTHORIZE TO RELEASE THE HEALTHCARE (doctor/facility providing records)						
	RECORDS OF THE PATIENT N	NAMED ABOVE TO SYNERGY NATURAL MEDICINE CLINIC AT					
		ynergy Natural Medicine Clinic ATTN: Medical Records Dept. est Foothill Blvd, Monrovia, CA 91016.					
	Me	edical Records Requested					
This request and authorization applies to:							
Pathology report							
Diagnostic Imaging Reports (DIR) within the last 90 days							
	Most recent CMP and CBC						
	Prescribed radiotherapy/chemotherapy course of treatment						
	Prescription drugs currently prescribed or likely to be prescribed in the next 90 days						
Confirmation of Request and Authorization							
I authorize the release of photocopies of my medical records. For the purpose of this request, records or files shall include all confidential communicable disease-related information, confidential alcohol or drug abuse-related information and confidential mental health diagnosis/ treatment information.							
PATIENT SIGNATURE: DATE SIGNED							

This authorization expires 90 days after it is signed.

Nutritional Assessment Questionnaire 1.5

Name:	Date://
Birth Date:	Gender:
Please list your five major health concerns in order of im 1. 2. 3. 4. 5.	nportance: Notes:
PART I Read the following questions and circle the nu	umber that applies:
KEY: 0 = Do not consume or use 1 = Consume or use 2 to 3 times monthly	2 = Consume or use weekly 3 = Consume or use daily
month) 22. 0 1 2 3 Changed jobs (0 = over 12 months ago, 1 = within last 23. 0 1 2 3 Divorced (0 = never, over 2 years ago, 1 = within last 24. 0 1 2 3 Work over 60 hours/week (0 = never, 1 = occasionall MEDICATIONS Indicate any medications you're currently 25. 0 1 Antacids 26. 0 1 Antianxiety medications 27. 0 1 Antibiotics 28. 0 1 Anticonvulsants 29. 0 1 Antidepressants 30. 0 1 Antifungals 31. 0 1 Aspirin/Ibuprofen 32. 0 1 Asthma inhalers	ated beverages 15. 0 1 2 3 Refined flour/baked goods 16. 0 1 2 3 Vitamins and minerals 17. 0 1 2 3 Water, distilled 20. 0 1 2 3 Water, tap 19. 0 1 2 3 Water, well 20. 0 1 2 3 Diet often for weight control 12 1 time a week, 2 = 1 or 2 times a month, 3 = never, less than once a set 12 months, 2 = within last 6 months, 3 = within last 2 months) 12 taking or have taken in the last month (0=no, 1=yes): 13
33. 0 1 Beta blockers 34. 0 1 Birth control pills/implant contraceptives 35. 0 1 Chemotherapy 36. 0 1 Cholesterol lowering medications 37. 0 1 Cortisone/steroids 38. 0 1 Diabetic medications/insulin PART II (See key at bottom of page) Section 1 – Upper Gastrointestinal System 52. 0 1 2 3 Belching or gas within one hour after eating 53. 0 1 2 3 Heartburn or acid reflux 54. 0 1 2 3 Bloating within one hour after eating 55. 0 1 Vegan diet (no dairy, meat, fish or eggs) (0=no, 1=yes) 56. 0 1 2 3 Bad breath (halitosis) 57. 0 1 2 3 Sweat has a strong odor 59. 0 1 2 3 Stomach upset by taking vitamins 60. 0 1 2 3 Sense of excess fullness after meals	 46. 0 1 Relaxants/Sleeping pills 47. 0 1 Testosterone (natural or prescription) 48. 0 1 Thyroid medication 49. 0 1 Acetaminophen (Tylenol) 50. 0 1 Ulcer medications 51. 0 1 Sildenafal citrate (Viagra) 55. 0 1 2 3 Feel like skipping breakfast 62. 0 1 2 3 Feel better if you don't eat 63. 0 1 2 3 Sleepy after meals 64. 0 1 2 3 Fingernails chip, peel or break easily 65. 0 1 2 3 Anemia unresponsive to iron 66. 0 1 2 3 Stomach pains or cramps 67. 0 1 2 3 Diarrhea, chronic 68. 0 1 2 3 Diarrhea shortly after meals 69. 0 1 2 3 Black or tarry colored stools 70. 0 1 2 3 Undigested food in stool
KEY: 0=No, symptom does not occur 1=Yes, minor or mild symptom, rarely occurs (monthly)	2=Moderate symptom, occurs occasionally (weekly) 3=Severe symptom, occurs frequently (daily)

71. 0 1 2 3 Pain between shoulder blades 72. 0 1 2 3 Slomach upset by greasy floods 73. 0 1 2 3 Greasy or shiny stools 74. 0 1 2 3 Nausea 75. 0 1 2 3 Slomach upset by greasy floods 76. 0 1 2 3 Slomach upset by greasy floods 77. 0 1 2 3 Slomach upset by greasy floods 78. 0 1 2 3 Slomach upset by greasy floods 78. 0 1 2 3 Slomach upset by greasy floods 78. 0 1 2 3 Slomach upset by greasy floods 78. 0 1 2 3 Slomach upset by greasy floods 78. 0 1 2 3 Slomach upset by greasy floods 78. 0 1 2 3 Slomach upset by greasy floods 78. 0 1 2 3 Light or clay colored stools 78. 0 1 2 3 Light or clay colored stools 79. 0 1 2 3 Headache over eyes 80. 0 1 2 3 Slomach upset by greasy floods 81. 0 1 2 3 Gallbladder attacks (0=no.n 1=yes) 82. 0 1 2 3 Bitter tasts in mouth, especially after meals 82. 0 1 2 3 Bitter tasts in mouth, especially after meals 83. 0 1 Become sick if you were to drink wine (0=no.n 1=yes) 84. 0 1 Clomach upset by greasy floods 85. 0 1 2 3 Slomach upset by greasy floods 86. 0 1 2 3 Slomach upset by greasy floods 87. 0 1 2 3 Slomach upset by greasy floods 88. 0 1 1 History of nepatitis (0=no, 1=yes) 89. 0 1 2 3 Slomach upset by greasy floods 89. 0 1 2 3 Slomach upset by greasy floods 89. 0 1 2 3 Slomach upset by greasy floods 89. 0 1 2 3 Slomach upset by greasy floods 89. 0 1 2 3 Slomach upset by greasy floods 89. 0 1 2 3 Slomach upset by greasy floods 89. 0 1 2 3 Slomach upset by greasy floods 89. 0 1 2 3 Slomach upset by greasy floods 89. 0 1 2 3 Slomach upset floods 89. 0 1 2 3 Slomach up	68
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125. 0 1 2 3 Less than one bowel movement per day	
Section 5 – Mineral Needs	75
136. 0 1 History of carpal tunnel syndrome (0=no, 1=yes) 150. 0 1 History of bone spurs (0=no, 1=yes)	
137. 0 1 History of lower right abdominal pains or 151. 0 1 2 3 Morning stiffness	
ileocecal valve problems (0=no, 1=yes) 152. 0 1 2 3 Nausea with vomiting	
138. 0 1 History of stress fracture (0=no, 1=yes) 153. 0 1 2 3 Crave chocolate	
139. 0 1 2 3 Bone loss (reduced density on bone scan) 154. 0 1 2 3 Feet have a strong odor	
140. 0 1 Are you shorter than you used to be? (0=no, 1=yes) Are you shorter than you used to be? (0=no, 155. 0 1 2 3 History of anemia 156. 0 1 2 3 Whites of eyes (sclera) blue tinted	
141. 0 1 2 3 Calf, foot or toe cramps at rest 157. 0 1 2 3 Hoarseness	
142. 0 1 2 3 Cold sores, fever blisters or herpes lesions 158. 0 1 2 3 Difficulty swallowing	
143. 0 1 2 3 Frequent fevers 159. 0 1 2 3 Lump in throat	
144. 0 1 2 3 Frequent skin rashes and/or hives 160. 0 1 2 3 Dry mouth, eyes and/or nose	
145. 0 1 Herniated disc (0=no, 1=yes) 161. 0 1 2 3 Gag easily	
146. 0 1 2 3 Excessively flexible joints, "double jointed" 162. 0 1 2 3 White spots on fingernails	
147. 0 1 2 3 Joints pop or click 163. 0 1 2 3 Cuts heal slowly and/or scar easily	
148. 0 1 2 3 Pain or swelling in joints 164. 0 1 2 3 Decreased sense of taste or smell	
149. 0 1 2 3 Bursitis or tendonitis	

KEY: 0=No, symptom does not occur 1=Yes, minor or mild symptom, rarely occurs (monthly) 2=Moderate symptom, occurs occasionally (weekly) 3=Severe symptom, occurs frequently (daily)

		Essential Fatty Acids	4.5.5		
	0 1	Experience pain relief with aspirin (0=no, 1=yes)			Headaches when out in the hot sun
		Crave fatty or greasy foods Low- or reduced-fat diet (0=never, 1=years ago,			Sunburn easily or suffer sun poisoning Muscles easily fatigued
07.	0 1 2 3	2=within past year, 3=currently)		0 1 2 3	
68.	0 1 2 3	Tension headaches at base of skull	172.	0 1 2 3	bry havy skin or dandrun
ect	ion 7 – :	Sugar Handling			
73.	0 1 2 3	Awaken a few hours after falling asleep, hard to	180.	0 1 2 3	Headache if meals are skipped or delayed
		get back to sleep	181.	0 1 2 3	Irritable before meals
		Crave sweets			Shaky if meals delayed
		Binge or uncontrolled eating	183.	0 1 2 3	Family members with diabetes (0=none, 1=1 o
		Excessive appetite			2, 2=3 or 4, 3=more than 4)
		Crave coffee or sugar in the afternoon			Frequent thirst
		Sleepy in afternoon	185.	0 1 2 3	Frequent urination
		Fatigue that is relieved by eating			
		Vitamin Need			
		Muscles become easily fatigued			Can hear heart beat on pillow at night
		Feel exhausted or sore after moderate exercise		0 1 2 3	
		Vulnerable to insect bites		0 1 2 3	0
		Loss of muscle tone, heaviness in arms/legs		0 1 2 3	
		Enlarged heart or congestive heart failure		0 1 2 3	
		Pulse below 65 per minute (0=no, 1=yes) Ringing in the ears (Tinnitus)		0 1 2 3	
	0 1 2 3	Numbness, tingling or itching in hands and feet		0 1 2 3 0 1 2 3	* 1
	0 1 2 3	Depressed			Wake up without remembering dreams
		Fear of impending doom			Small bumps on back of arms
		Worrier, apprehensive, anxious		0 1 2 3	
	0 1 2 3	Nervous or agitated			Nose bleeds and/or tend to bruise easily
		Feelings of insecurity		0 1 2 3	
		Heart races			33
ect	tion 9 –	Adrenal			
13.	0 1 2 3	Tend to be a "night person"	226.	0 1 2 3	Arthritic tendencies
		Difficulty falling asleep			Crave salty foods
15.	0 1 2 3	Slow starter in the morning	228.	0 1 2 3	Salt foods before tasting
16.	0 1 2 3	Tend to be keyed up, trouble calming down	229.	0 1 2 3	Perspire easily
		Blood pressure above 120/80			Chronic fatigue, or get drowsy often
		Headache after exercising			Afternoon yawning
		Feeling wired or jittery after drinking coffee			Afternoon headache
		Clench or grind teeth			Asthma, wheezing or difficulty breathing
		Calm on the outside, troubled on the inside			Pain on the medial or inner side of the knee
22.		Chronic low back pain, worse with fatigue			Tendency to sprain ankles or "shin splints"
23.		Become dizzy when standing up suddenly			Tendency to need sunglasses
24. 25.		Difficulty maintaining manipulative correction Pain after manipulative correction		0 1 2 3 0 1 2 3	Allergies and/or hives Weakness, dizziness
		- Pituitary			
	0 1	Height over 6' 6" (0=no, 1=yes)	245.	0 1	Height under 4' 10" (0=no, 1=yes)
	0 1	Early sexual development (before age 10) (0=no,		0 1 2 3	
. ••	· ·	1=yes)		0 1 2 3	
41.	0 1 2 3	Increased libido			Weight gain around hips or waist
	0 1 2 3	Splitting type headache			Menstrual disorders
	0 1 2 3		250.		Delayed sexual development (after age 13)
43.					
44.	0 1	Tolerate sugar, feel fine when eating sugar			(0=no, 1=yes)

KEY:	0=No, symptom does not occur	2=Moderate symptom, occurs occasionally (weekly)		
	1=Yes, minor or mild symptom, rarely occurs (monthly)	3=Severe symptom, occurs frequently (daily)		

Section 11	- Thyroid				48
	Sensitive/allergic to iodine	260.	0 1 2 3	Mentally sluggish, reduced initiative	
	Difficulty gaining weight, even with large	261.	0 1 2 3		
	appetite	262.	0 1 2 3	Sensitive to cold, poor circulation (cold hands	
254. 0 1 2 3				and feet)	
255. 0 1 2 3	Inward trembling	263.	0 1 2 3	Constipation, chronic	
256. 0 1 2 3		264.	0 1 2 3		
257. 0 1 2 3		265.	0 1 2 3		
258. 0 1 2 3	Intolerance to high temperatures	266.	0 1 2 3	,	
	Difficulty losing weight	267.	0 1 2 3	Seasonal sadness	
Section 12	•				27
	Prostate problems	272.	0 1 2 3	Waking to urinate at night	
	Difficulty with urination, dribbling	273.	0 1 2 3		
	Difficult to start and stop urine stream	274.		Pain on inside of legs or heels	
271. 0 1 2 3	Pain or burning with urination	275.		Feeling of incomplete bowel evacuation	
		276.	0 1 2 3	Decreased sexual function	
Section 13	- Women Only				60
277. 0 1 2 3	Depression during periods	287.	0 1 2 3	Breast fibroids, benign masses	
278. 0 1 2 3	Mood swings associated with periods (PMS)	288.	0 1 2 3		
279. 0 1 2 3	Crave chocolate around periods	289.	0 1 2 3	Vaginal discharge	
	Breast tenderness associated with cycle	290.	0 1 2 3		
	Excessive menstrual flow	291.	0 1 2 3	Vaginal itchiness	
	Scanty blood flow during periods	292.	0 1 2 3		
	Occasional skipped periods	293.	0 1 2 3	,	
284. 0 1 2 3	•	294.	0 1 2 3		
285. 0 1 2 3		295.	0 1 2 3	Night sweats (in menopausal females)	
286. 0 1 2 3	Uterine fibroids	296.	0 1 2 3	Thinning skin	
Section 14	- Cardiovascular				30
	Aware of heavy and/or irregular breathing	302.	0 1 0 0	Ankles swell, especially at end of day	
298. 0 1 2 3		302. 303.	0 1 2 3		
299. 0 1 2 3		304.	0 1 2 3		
300. 0 1 2 3		30 4 .	0 1 2 3		
301. 0 1 2 3		505.	0 1 2 3	into right arm, worse with exertion	
001. 0 1 2 0	Choranos of broad with moderate exertion	306.	0 1 2 3	Muscle cramps with exertion	
Section 15	- Kidney and Bladder				13
	-	210	0 4 0 0	Cloudy bloody or darkoned uring	. •
	Pain in mid-back region Puffy around the eyes, dark circles under eyes	310.		Cloudy, bloody or darkened urine	
309. 0 1 2 3	History of kidney stones (0=no, 1=yes)	311.	0 1 2 3	Urine has a strong odor	
Section 16	- Immune system				30
		247	0.4 = :	Novement side (Considerable 4 and China	
312. 0 1 2 3		317.	0 1 2 3		Sī
313. 0 1 2 3	5 5			2 years, 1 = not sick in last 2 years, 2 = not	.1
314. 0 1 2 3		240	0.4.0.	sick in last 4 years, 3 = not sick in last 7 years	')
315. 0 1 2 3		318. 210	0 1 2 3	Acne (adult)	
	to 3 times per year, 2=4 to 5 times per year, 3=6	319.	0 1 2 3	,	
246	or more times per year)	320.	0 1 2 3		
316. 0 1 2 3	Other infections (sinus, ear, lung, skin, bladder,	321.	0 1 2 3		io
	kidney, etc.) (0=1 or less per year, 1=2 to 3			Shingles, Chronic Fatigue Syndrome, Hepatiti	
	times per year, 2=4 to 5 times per year, 3=6 or			or other chronic viral condition (0 = no, 1 = yes	5
	more times per year)			in the past, 2 = currently mild condition, 3 =	
				severe)	

KEY:	0=No, symptom does not occur	2=Moderate symptom, occurs occasionally (weekly)
	1=Yes_minor or mild symptom_rarely occurs (monthly)	3=Severe symptom, occurs frequently (daily)

Synergy's 5-Day Diet Diary



Use this chart to record all foods, beverages and dietary supplements you consume for 3-5 days.

	Day 1	Day 2	Day 3	Day 4	Day 5
Breakfast					
Lunch					
Dinner					
Other Snacks and Beverages (and when)					